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ANNUAL AUDITED REPORT  
FORM X-17A-5 / A  
PART 111

SEC FILE NUMBER
8. 41855

FACING PAGE

Information Required of Brokers and Dealers Pursuant to Section 17 of the  
Securities Exchange Act of 1934 and Rule 17a-5 Thereunder

REPORT FOR THE PERIOD BEGINNING 01/01/18 AND ENDING 12/31/18  
MM/DD/YY MM/DD/YY

A. REGISTRANT IDENTIFICATION

NAME OF BROKER-DEALER:

**PeachCap Securities, Inc.**

ADDRESS OF PRINCIPAL PLACE OF BUSINESS: (Do not use P.O. Box No.)

OFFICIAL USE ONLY

FIRM I.D. NO.

**550 Pharr Road NE, Suite 700**

	(No. and Street)	
<b>Atlanta</b>	<b>GA</b>	<b>30305</b>
(City)	(State)	(Zip Code)

NAME AND TELEPHONE NUMBER OF PERSON TO CONTACT IN REGARD TO THIS REPORT

**David Miller**

**(404) 220-8958**

(Area Code - Telephone Number)

B. ACCOUNTANT IDENTIFICATION

INDEPENDENT PUBLIC ACCOUNTANT whose opinion is contained in the Report\*

**Rubio CPA, PC**

(Name if individual, state last, first, middle name)

<b>2727 Paces Ferry Rd, Bldg 2, Suite 1680</b>	<b>Atlanta</b>	<b>Georgia</b>	<b>30339</b>
(Address)	(City)	(State)	(Zip Code)

CHECK ONE:

- ☒ Certified Public Accountant  
☐ Public Accountant  
☐ Accountant not resident in United States or any of its possessions.

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\*Claims for exemption from the requirement that the annual report be covered by the opinion of an independent public accountant must be supported by a statement of facts and circumstances relied on as the basis for the exemption. See Section 240.17a-5(e)(2)

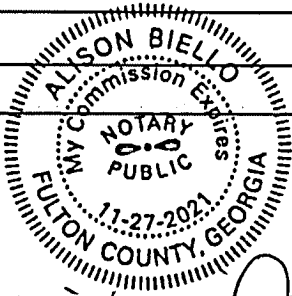
SEC 1410 (06-02)

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## OATH OR AFFIRMATION

I, David Miller, swear (or affirm) that, to the best of my knowledge and belief the accompanying financial statement and supporting schedules pertaining to the firm of PeachCap Securities, Inc., as of December 31, 2018, are true and correct. I further swear (or affirm) that neither the company nor any partner, proprietor, principal officer or director has any proprietary interest in any account classified solely as that of a customer, except as follows:

  
Alison Biello  
Notary Public

David Miller  
Signature  
CEO  
Title

This report \*\* contains (check all applicable boxes):

- ☒ (a) Facing Page.
- ☒ (b) Statement of Financial Condition.
- ☒ (c) Statement of Income (Loss).
- ☒ (d) Statement of Changes in Financial Condition.
- ☒ (e) Statement of Changes in Stockholders' Equity or Partners' or Sole Proprietors' Capital.
- ☐ (f) Statement of Changes in Liabilities Subordinated to Claims of Creditors.
- ☒ (g) Computation of Net Capital.
- ☐ (h) Computation for Determination of Reserve Requirements Pursuant to Rule 15c3-3.
- ☒ (i) Information Relating to the Possession or Control Requirements Under Rule 15c3-3.
- ☐ (j) A Reconciliation, including appropriate explanation of the Computation of Net Capital Under Rule 15c3-3 and the Computation for Determination of the Reserve Requirements Under Exhibit A of Rule 15c3-3.
- ☐ (k) A Reconciliation between the audited and unaudited Statements of Financial Condition with respect to methods of consolidation.
- ☒ (l) An Oath or Affirmation.
- ☐ (m) A copy of the SIPC Supplemental Report.
- ☐ (n) A report describing any material inadequacies found to exist or found to have existed since the date of the previous audit.

\*\*For conditions of confidential treatment of certain portions of this filing, see section 240.17z-5(e)(3).

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**PeachCap Securities, Inc.**  
**Statement of Financial Condition**  
**December 31, 2018**

**ASSETS**

**Assets**

Cash	\$ (3,280)
Securities owned	516,249
Due from Clearing Broker-Dealer	245,965
Deposit with Clearing Broker-Dealer	100,391
Accounts Receivable	19,582
Other Assets	28,480
<b>TOTAL ASSETS</b>	<b>\$ 907,387</b>

**LIABILITIES and STOCKHOLDERS' EQUITY**

**Liabilities**

Accounts Payable	\$ 97,781
Commissions Payable	59,581
Due to Clearing Broker-Dealer	502,496
Accrued Liabilities - Other	65,000
Due to Related Party	25,793
Securities sold, not yet purchased	25,646
<b>Total Liabilities</b>	<b>776,297</b>

**Stockholders' Equity**

Common Stock, \$1.00 par value; authorized 100,000 shares; issued and outstanding, 1,000 Shares	1,000
Additional Paid-In Capital	16,925
Retained Earnings	113,165
<b>Total Stockholders' Equity</b>	<b>131,090</b>
<b>TOTAL LIABILITIES &amp; STOCKHOLDERS' EQUITY</b>	<b>\$ 907,387</b>

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